

**CALL FOR EXPRESSIONS OF INTEREST**  
**FOR THE ACQUISITION OF THE CORPORATE ACTIVITIES OF**  
**BIANCAMANO S.P.A. UNDER EXTRAORDINARY ADMINISTRATION**  
**AIMERI AMBIENTE S.R.L. UNDER EXTRAORDINARY ADMINISTRATION**  
**ENERGETICAMBIENTE S.R.L. UNDER EXTRAORDINARY ADMINISTRATION**

**Recitals:**

- A) Biancamano S.p.A. ("**Biancamano**"), Aimeri Ambiente S.r.l. ("**Aimeri**") and Energeticambiente S.r.l. ("**Energeticambiente**") under Extraordinary Administration (jointly "**Biancamano Group**") are companies based in Rozzano (Milan) and operating in the collection and disposal of solid urban waste, providing fundamental public services on national territory;
- B) in accordance with Decree issued by Ministry for Economic Development on 17 March 2021, registered in the Commercial Register on 18 March 2021 (the "**Decree of the Ministry for Economic Development**"), Biancamano, Aimeri and Energeticambiente have been admitted to an Extraordinary Administration procedure in accordance with Decree Law n. 347/2003, amended and converted into Law on 18 February 2004 n. 39 ("**Marzano Law**"); at the same time, Prof. Francesco Perrini has been appointed Extraordinary Commissioner and the Decree of the Ministry for Economic Development has been transmitted to the Court of Milan pursuant to art. 2, paragraph 3 of Marzano Law;
- C) subsequently, with sentences n. 248, 249 and 250, all filed on 12 April 2021, the Court of Milan declared the state of insolvency of Biancamano, Aimeri and Energeticambiente, appointing Dr. Francesco Pipicelli as Delegated Judge;
- D) considering the fundamental nature of the services provided by Biancamano Group, the Extraordinary Commissioner intends to proceed without delay to the sale of the corporate activities of Biancamano Group.

**In the light of the above**

the Extraordinary Commissioner of Biancamano, Aimeri and Energeticambiente

**CALL**

all interested parties

to submit **binding offers** for the acquisition of the corporate activities of Biancamano Group, in compliance with the indications, criteria and requirements set out in detail in the: "*Letter of procedure of Biancamano Group under Extraordinary Administration*", available on the websites of each of the companies: [www.gruppobiancamano.it](http://www.gruppobiancamano.it); [www.aimeriambiente.it/Amministrazione\\_straordinaria](http://www.aimeriambiente.it/Amministrazione_straordinaria); [www.energetikambiente.it/](http://www.energetikambiente.it/)

**no later than 3 PM (CET) on 1 June 2021.**

Interested parties must submit their binding offers and ensure that these are received, under penalty of exclusion, in accordance with the "*Letter of procedure of Biancamano Group under Extraordinary Administration*", within the above deadline, at the office of Notary Fabio Gaspare Pantè, Via Victor Hugo, n. 1, 20123 Milan.

This Call for Expressions of Interest, and its contents, shall be governed by Italian law and subject to the jurisdiction of Italian courts.

In responding to this Call for Expressions of Interest, you agree that the Court of Milan shall have exclusive jurisdiction to settle any dispute arising out of, relating to, or otherwise connected with this invitation, and/or the resulting binding offers.

**Prof. Francesco Perrini**

**Extraordinary Commissioner of Biancamano S.p.A. under Extraordinary Administration, Aimeri Ambiente S.r.l. under Extraordinary Administration and Energeticambiente S.r.l. under Extraordinary Administration.**